HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Suga International Holdings Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>912</u> Descriț	otion : Ordinary	/ Share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	<u>2,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ling month _			
Increase/(decre	ease)	_			
Balance at clos	e of the mo	onth _			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$200,000,000.00** *currency*) :

II. Movements in Issued Share Capital

No. of ord	linary shares	No of preferen	e No. of other		
(1)	(2)	shares	classes of shares		
282,140,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Nil	Nil	Nil	<u>Nil</u>		
282,140,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
	(1) 282,140,000 Nil	<u>282,140,000 N/A</u> <u>Nil Nil</u>	(1) (2) N/A 282,140,000 N/A N/A Nil Nil Nil		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date – (dd/mm/yyyy) and		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share optionScheme(adopted on06/08/2012)exercise priceHK\$1.78(21/03/2014)						
ordinary shares	0	0	0	0	0	1,050,000
(Note 1) 2.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.158 (19/01/2015) ordinary shares (Note 1)	0	00	0	0	00	3,500,000
3.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	2,200,000

4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	0	0	1,220,000
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
Total funds raised du			(Preferen (O	ary shares) ce shares) ther class) 0	N/A	

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A	· · · · ·	/					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total P	(Ordina	ny charac)	0	
			Total B.		ary shares) ce shares)	0 N/A	-
					ther class)	N/A N/A	-
				(0			-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>J. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)				· <u> </u>		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	. ,		Total C. (Ordina		0	_
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D (Ordinary charge)	•	
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
				Class of shares issuable (<i>Note 1</i>)		<u>N/</u>	<u>'A</u>			
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares			N/A			
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (<i>Note 1</i>)			N/A	<u> </u>		
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (<i>Note 1</i>)			N/A	<u></u>		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

	Turne of Leave								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(1	<u>N/A</u> _ /			
6.	Repurchase of shares			(dd/mm/yyyy)	(1	<u>N/A</u> /)		
7	Dedemation of			Class of shares redeemed (<i>Note 1</i>)			<u>N/A</u>			
1.	Redemption of shares			Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(1	<u>N/A</u> / /)		
				(dd/mm/yyyy)						

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares <u>N/A</u> issuable (<i>Note 1</i>) 9. Capital reorganisation (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
Total E. (Ordina share (Preference share (Other clas	es) <u>0</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: __LEE Yiu Cheung ____

Title: <u>Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.